

SUBMISSION SHEET

Submit to capitalsubmission@legacyg.com

Broker/Company # **Contact/MLO #** **Email**

Processor **Phone** **Email**

Borrower Name **Email**

Co-Borrower Name **Email**

Subject Property Address **Subject Property Sales Price / Value**

Additional Collateral Property Address(es) **Additional Collateral Property Value(s)**

Loan Amount **Net Proceeds to be Applied (Bridge Loan)**

Bridge Loan Max Loan Amount Calculation

Subject Value or Sales Price
(Whichever is Less)* _____

(+) Value of Collateral Home #1 _____

(+) Value of Collateral Home #2 _____

(=) Total Home Value _____

X _____ (=) _____

Enter below mortgage debt values as negative numbers*

Collateral Home #1 – 1st Mortgage Debt (-) _____

Collateral Home #1 – 2nd Mortgage Debt (-) _____

Collateral Home #2 – 1st Mortgage Debt (-) _____

Collateral Home #2 – 2nd Mortgage Debt (-) _____

Max Loan Amount _____

Property Type

- SFR
- Condo
- 2-4 Units
- Manufactured Home

Occupancy

- Owner
- 2nd Home
- Investment

Loan Purpose

- Bridge – **12 M Term Only**
- Construction
- Spec
- Rehab

Loan Term

- 3 M
- 6 M
- 9 M
- 12 M

Rate Adjustments

- Manuf. Home +.125%
- Owner Builder +.25%
- Mid Construction +.125%
- 2nd Home +.125%
- LTV > +.125%
- FICO <= 700 + .125%
- UW Exception +.125%
(Explain Below)

UW Exception:

Lock Rate at Submission? Yes No

Ok for LGC to Order the Appraisal? Yes No

Takeout Scenarios

Loan Officer Notes

Title/Escrow Company **Closer/Order #** **Phone/Email**

Mortgage Clause:

Legacy Group Capital, LLC ISAOA
400 112th Ave NE, #400
Bellevue, WA 98004
Loan Number:

Legacy Group Capital, LLC
400 112th Ave NE, #400
Bellevue, WA 98004
Contact: **Heather Beckner, 425-364-4495**